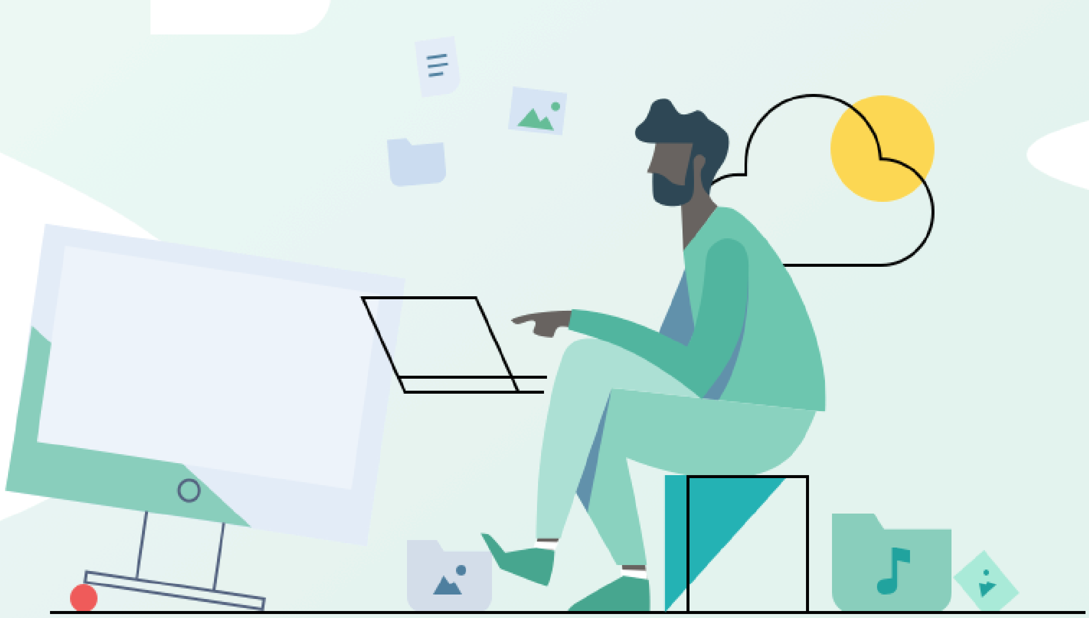
cloudsafe

Installation, Backup, & Restore Guide.

Linux



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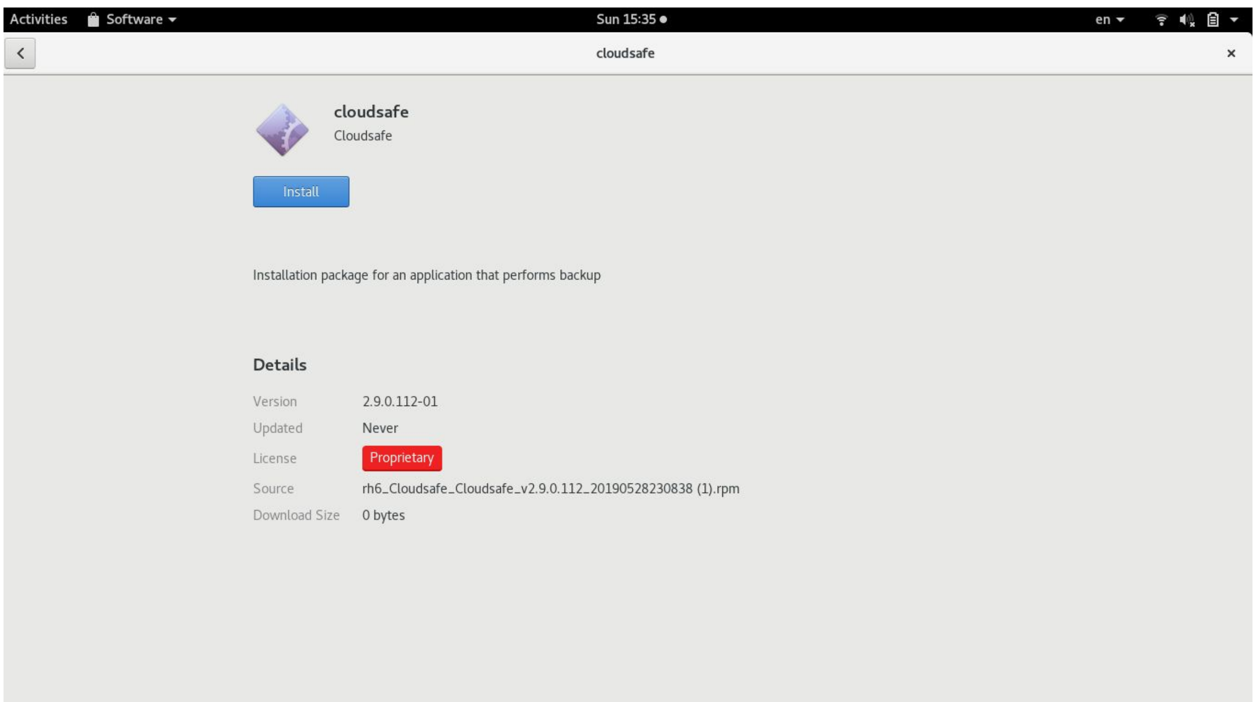
How to Install Cloudsafe

1. Download the installation package (the **.rmp or .deb** file) onto the system.

2. Run the installation package by double-clicking on it.

4. **Fedora version 28 and up** open the terminal and run the following: sudo dnf install -y libnsl

3. Follow the installation instructions.



Getting Started

Once the Cloudsafe Installer has been completed go type the cloudsafe in the search bar. Run the application by clicking on it.

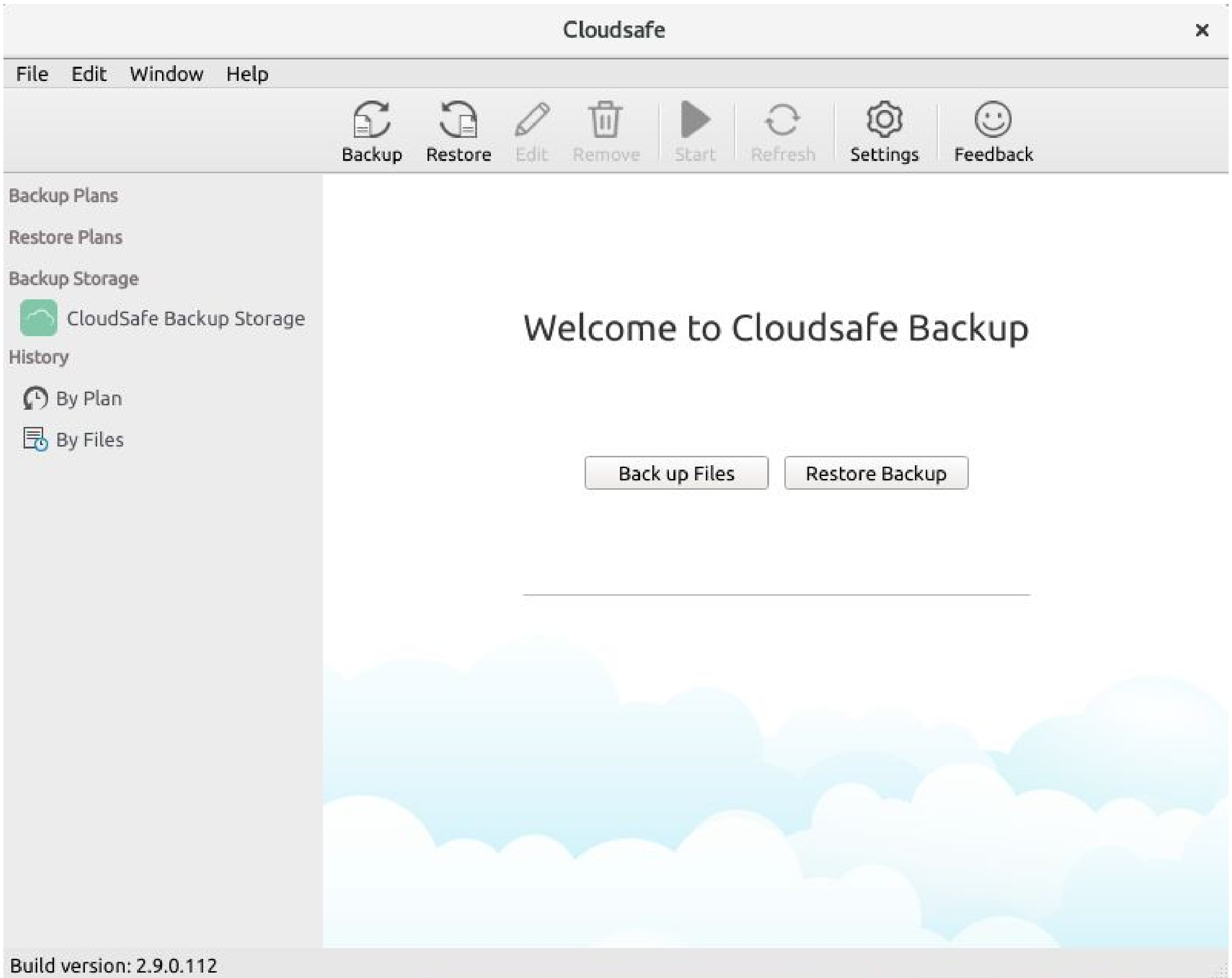
Logging into Your User Account

1. On the initial start you will be prompted to enter the user email and password you received in the welcome email.

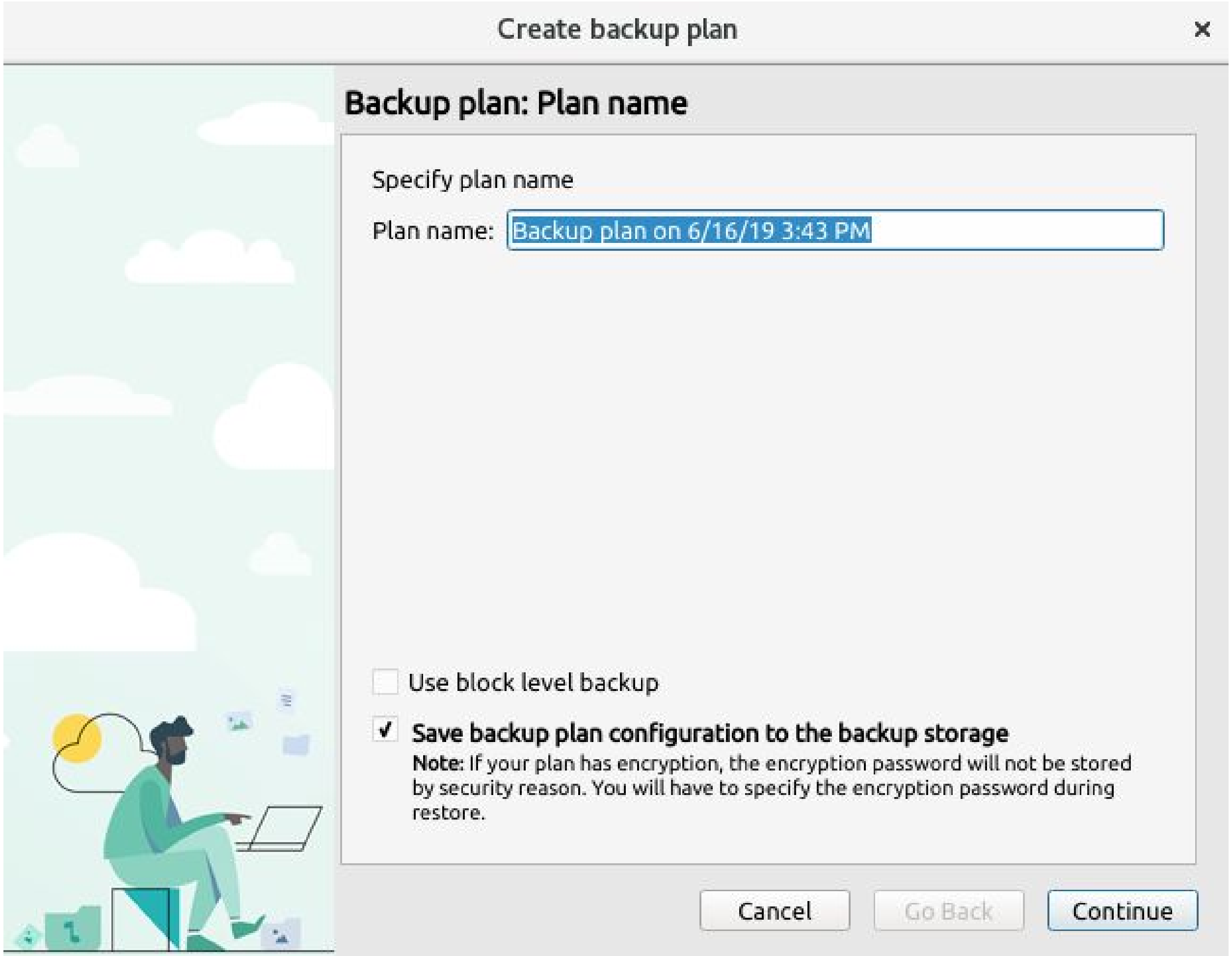
2. Once your user email and password has been entered, click "**Sign in**".

How to Create a Backup Plan

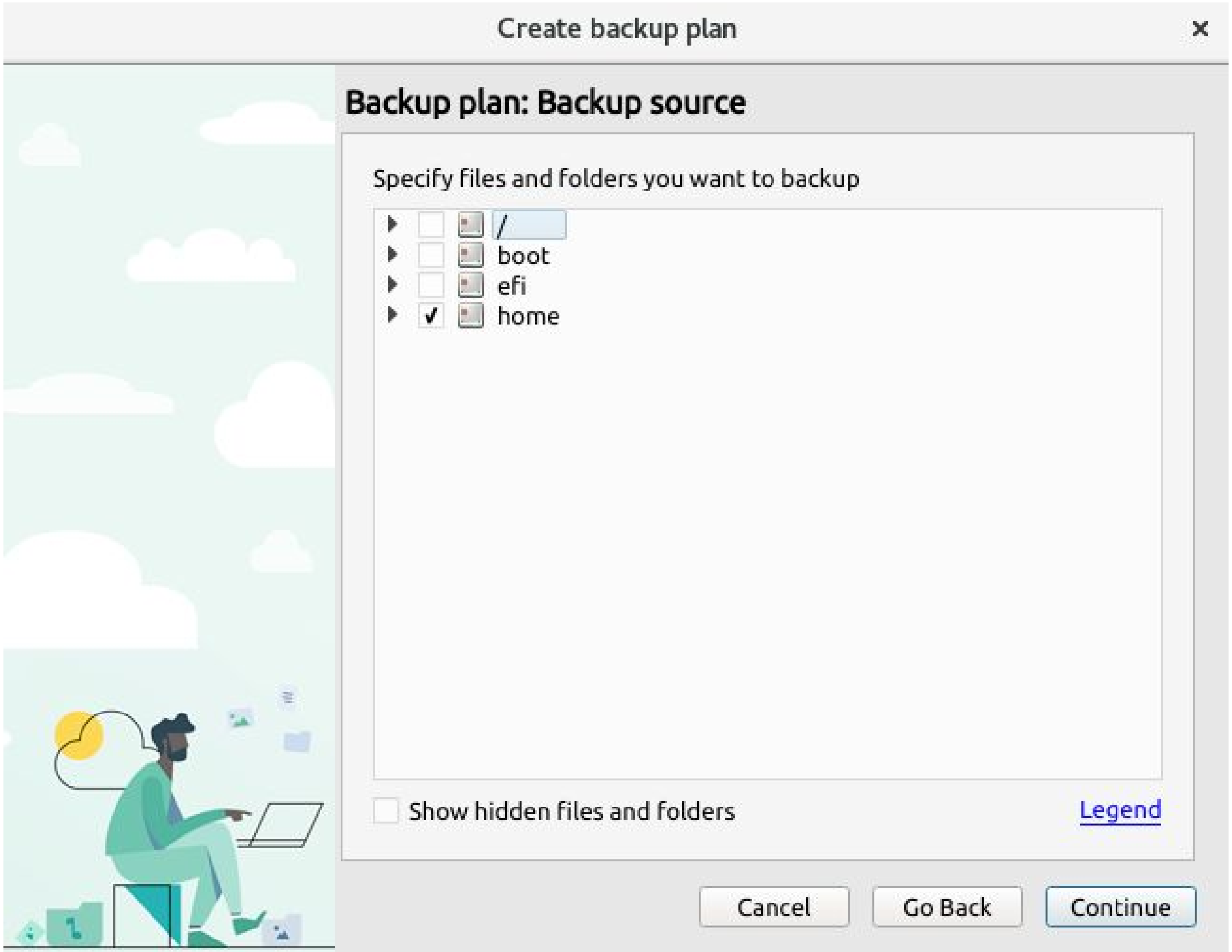
1. Click "**Backup Files**" or the "**Clockwise Arrow**" on the toolbar to get started.



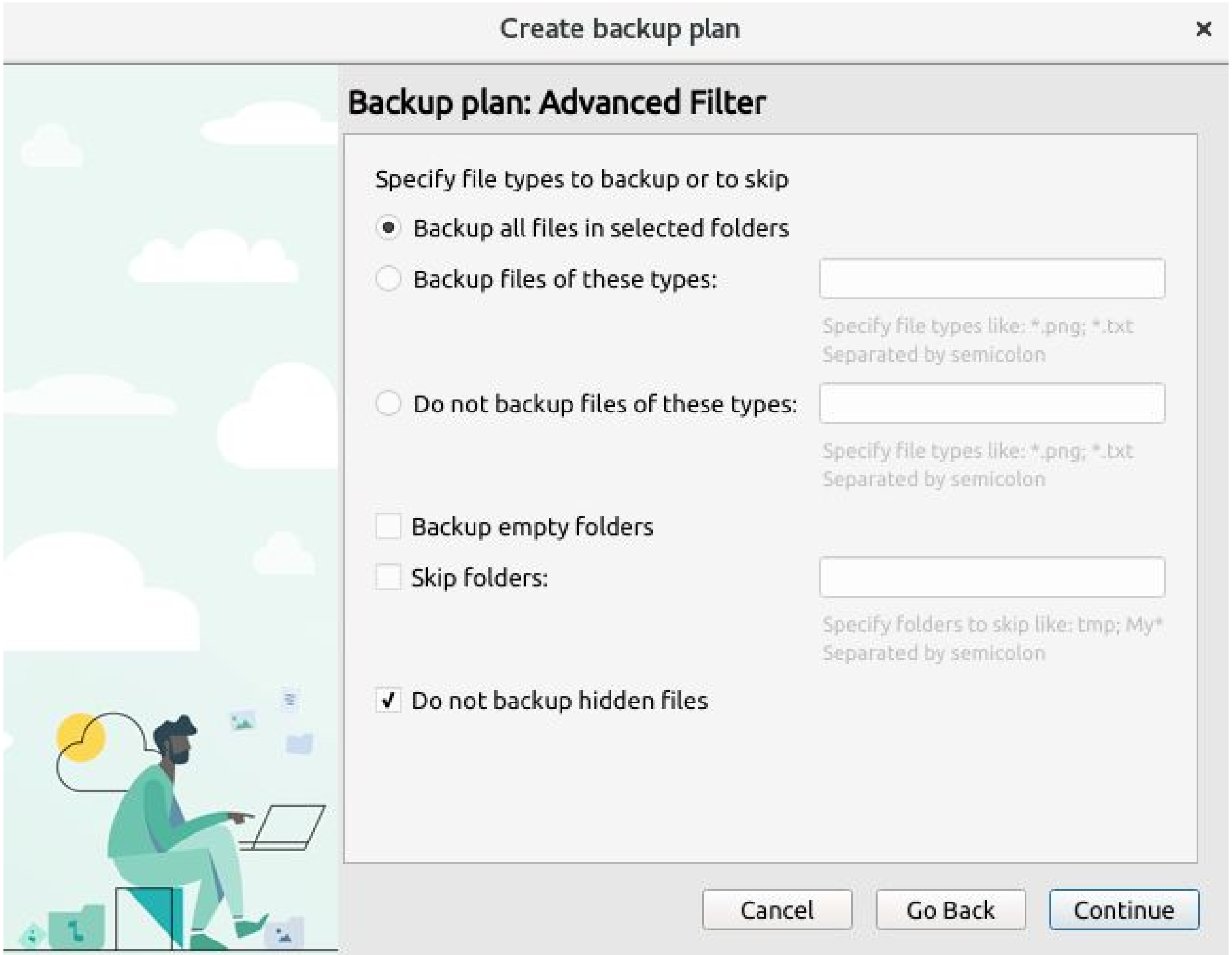
2. **Backup plan: Plan name** - Cloudsafe will automatically create a backup **plan name** based on the time and date. This name can be edited if you would like to create your own custom name.



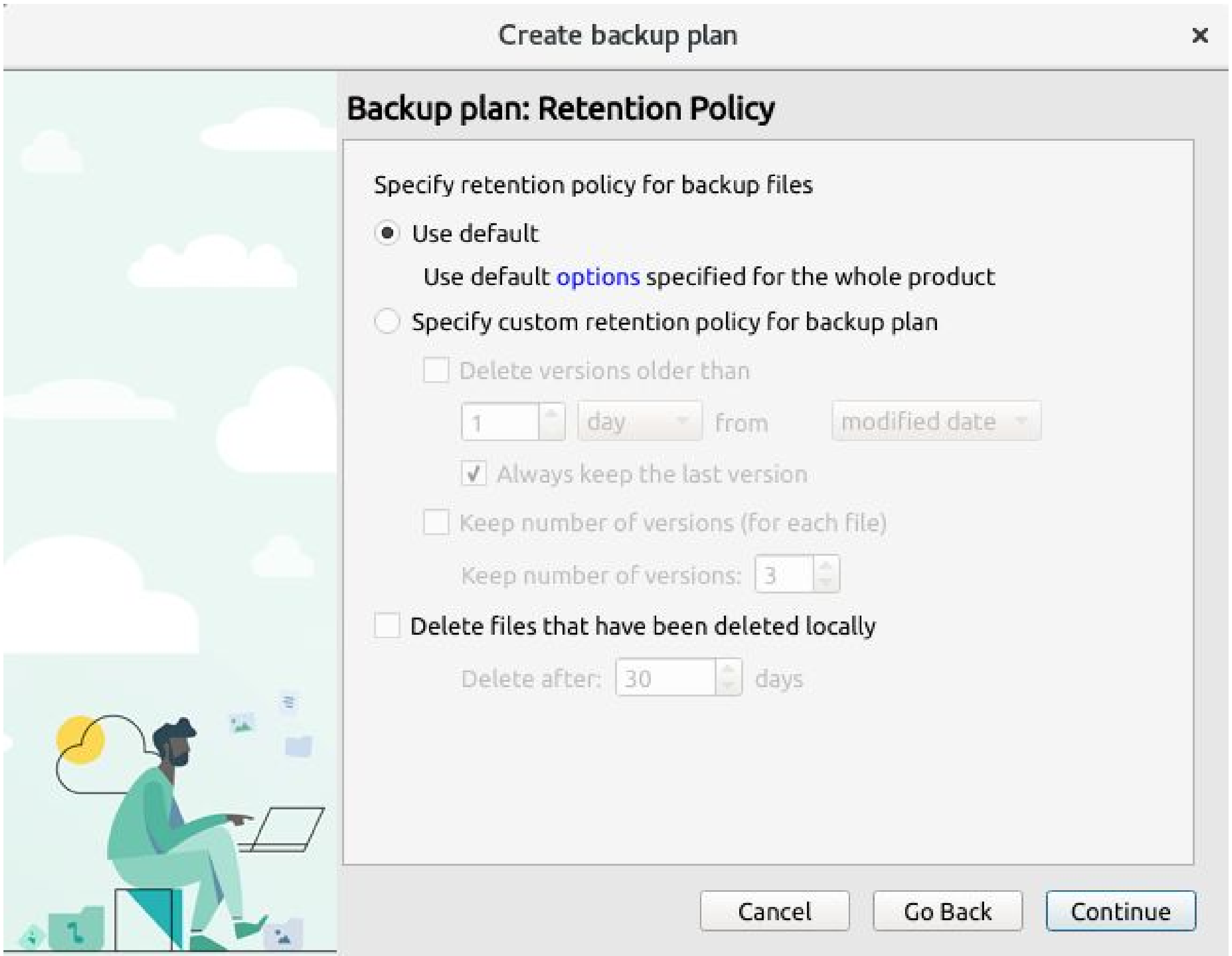
3. Backup plan: Backup source - Select the folders/files you would like to backup.



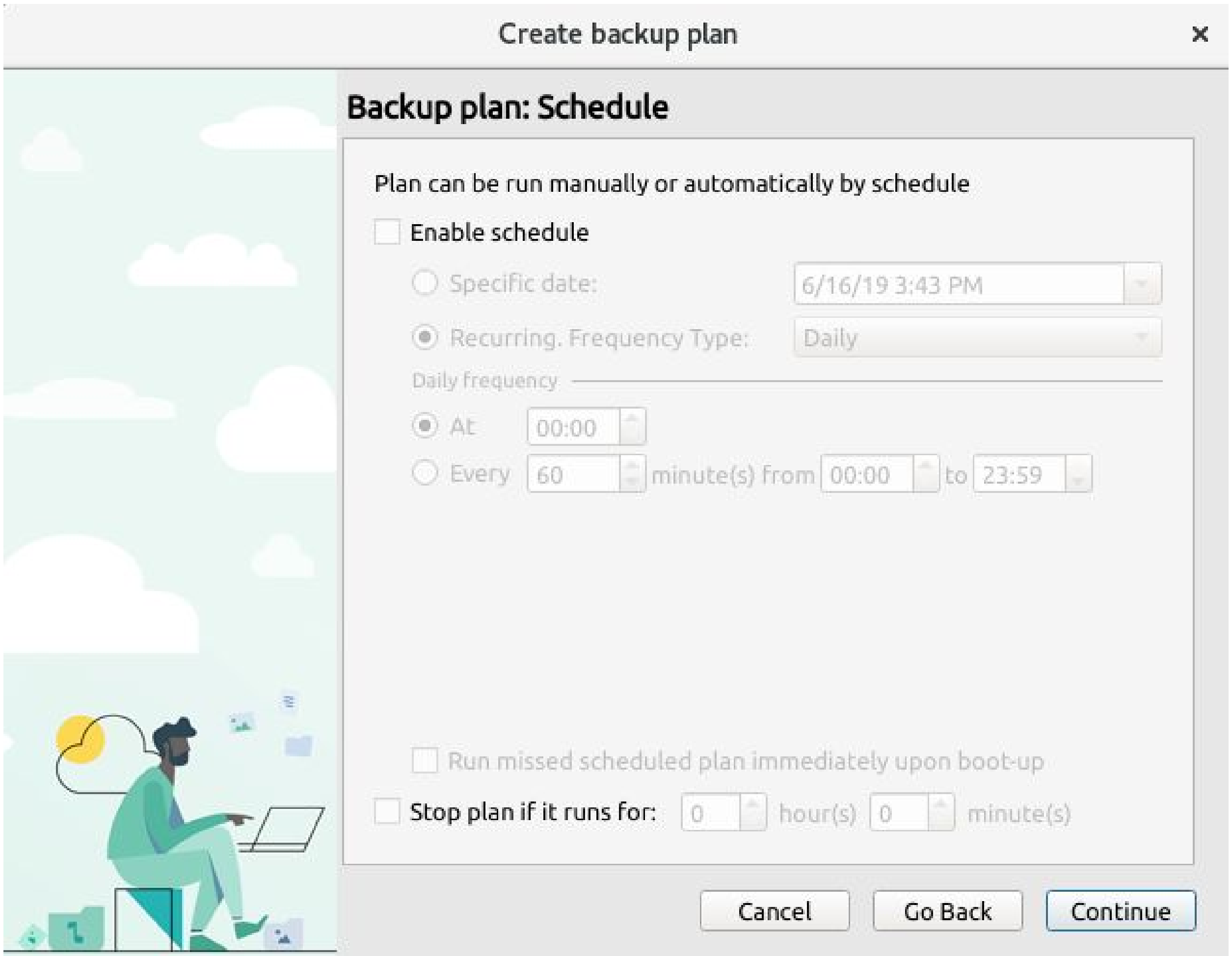
4. Backup plan: Advanced Filter - Specify which file types you would like to backup in the folder you previously selected. By default it will backup all files (recommended).



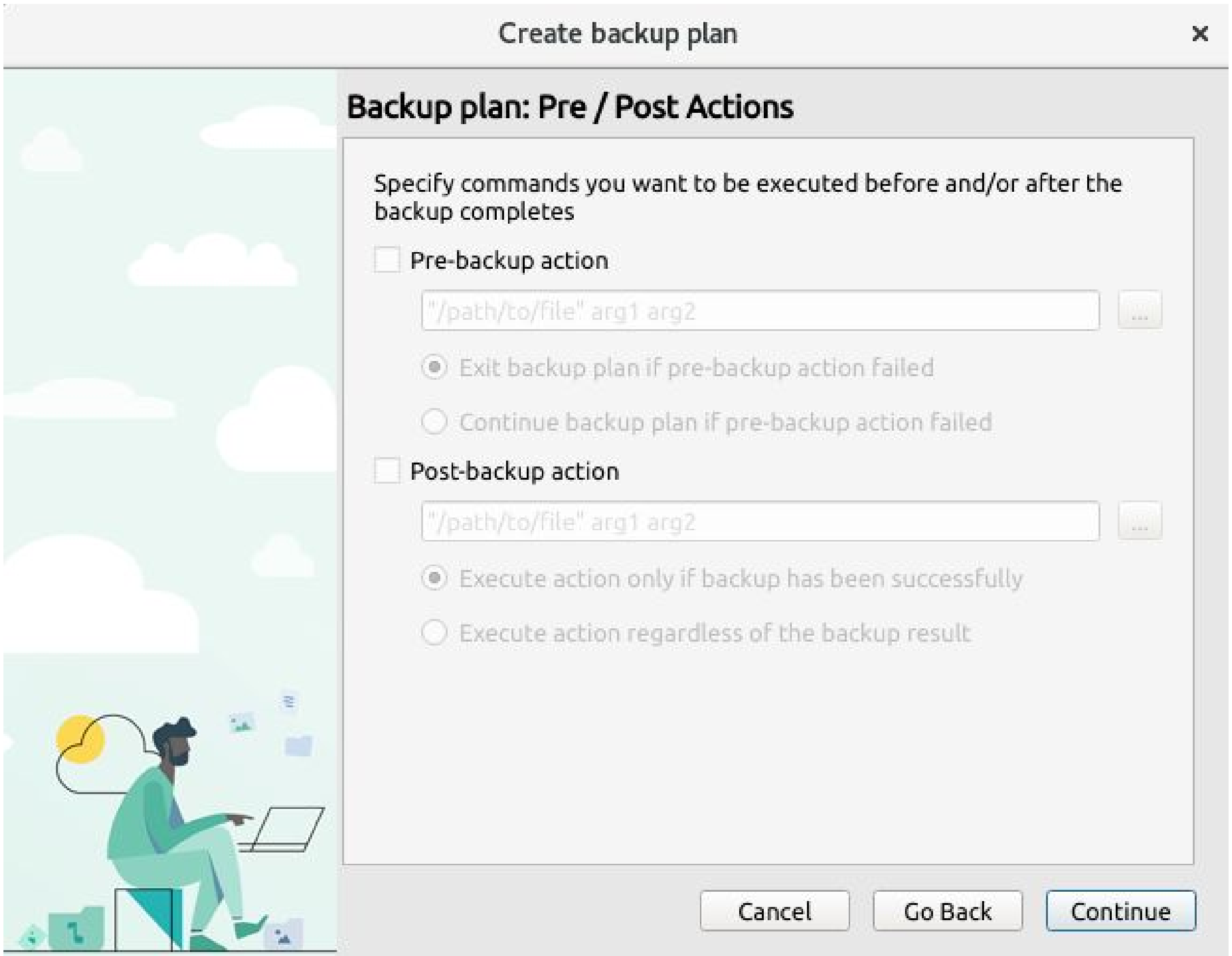
5. Backup plan: Retention Policy - Here you are able to specify the retention policy for your backup plan. "**Use default**" if a custom retention plan is not needed.



6. Backup plan: Schedule - Here you can choose a custom schedule of when Cloudsafe will automatically create a backup of your files. If no schedule is set the backup will need to be run manually.

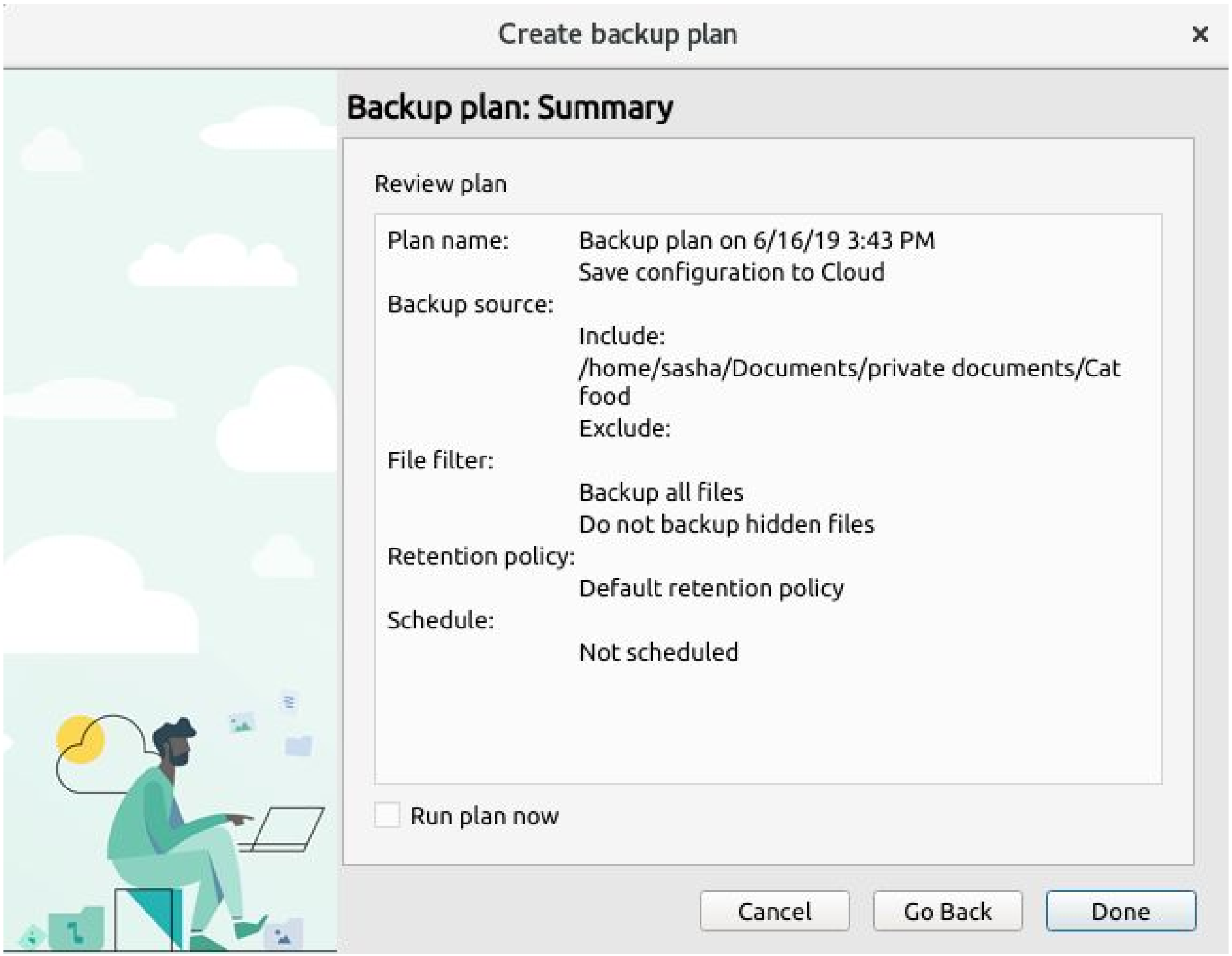


7. Backup plan: Pre/Post Actions - Here you can specify what actions (if any) to take before and after backup.


Create backup plan
Backup plan: Pre / Post Actions
Specify commands you want to be executed before and/or after the backup completes
Pre-backup action
"/path/to/file" arg1 arg2
Exit backup plan if pre-backup action failed
Continue backup plan if pre-backup action failed
Post-backup action
"/path/to/file" arg1 arg2
Execute action only if backup has been successfully
Execute action regardless of the backup result
Cancel
Go Back
Continue

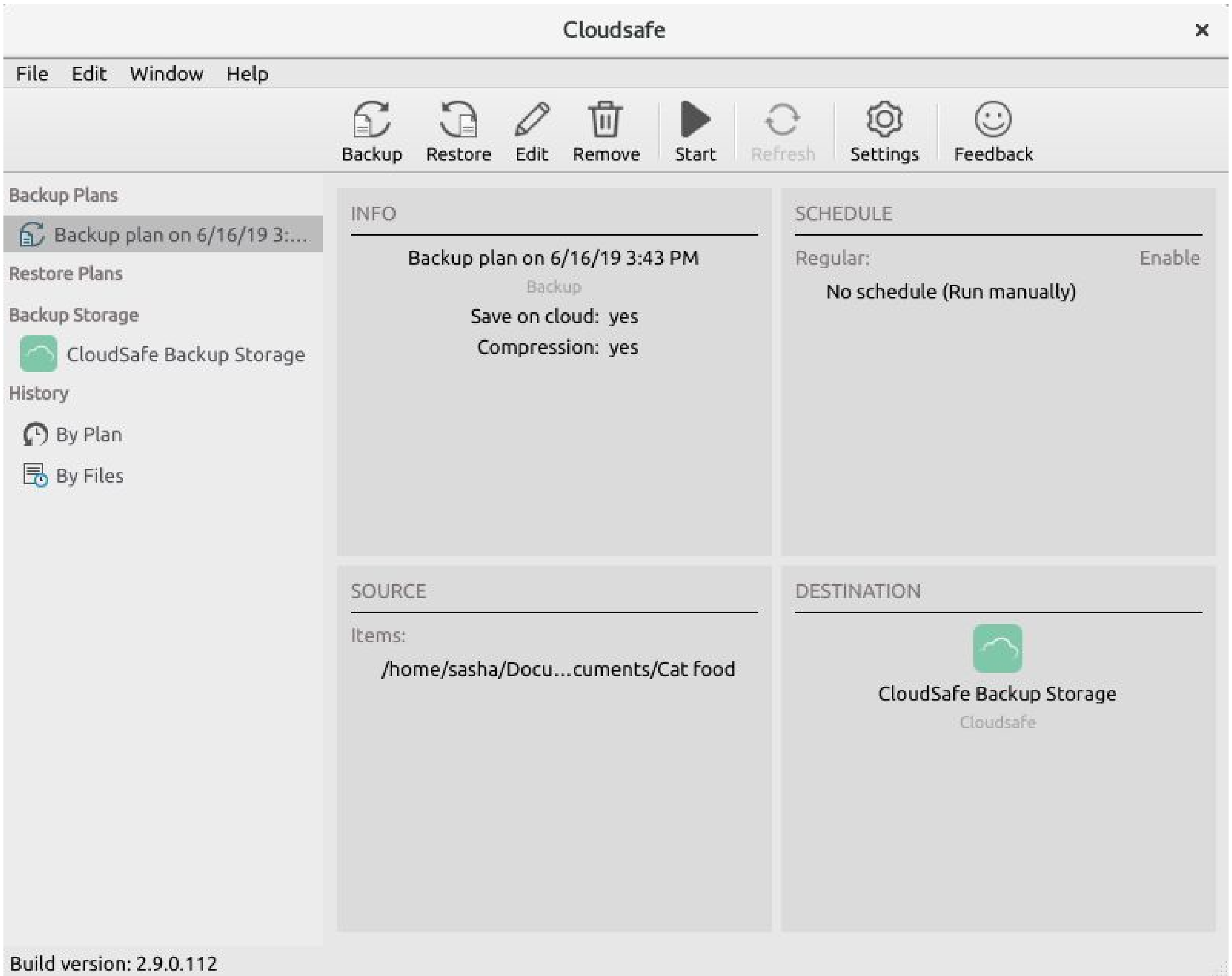
8. Backup plan: Summary - The final step is to review a summary of your backup plan. This will include a breakdown of the configurations you selected in the previous steps. Once happy click on "**Done**" and the Wizard to create your backup plan will be complete.

NOTE: If you would like to run the plan immediately you can select "**Run plan now**" before clicking done. If "**Run plan now**" is not selected Cloudsafe will run the plan on the scheduled time/date that was specified previously or it will need to be run manually if no schedule was selected.



9. The backup plan you have just created will now be visible under "**Backup Plans**" on the left. Click on the backup plan name to see more details.

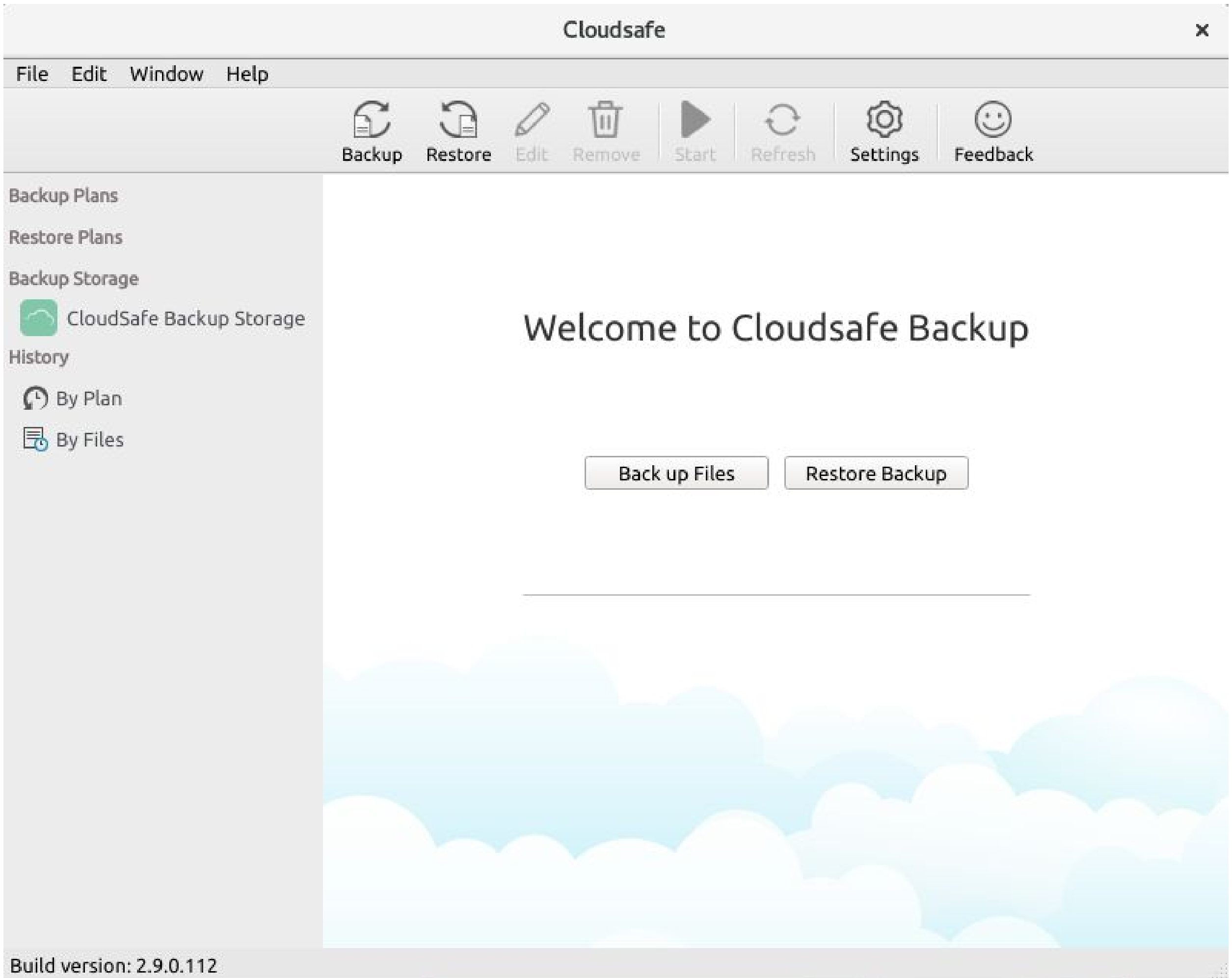
NOTE: If you would like to run the backup plan manually at any stage this can be done by clicking on "**Start**".



How to Create a Restore Plan

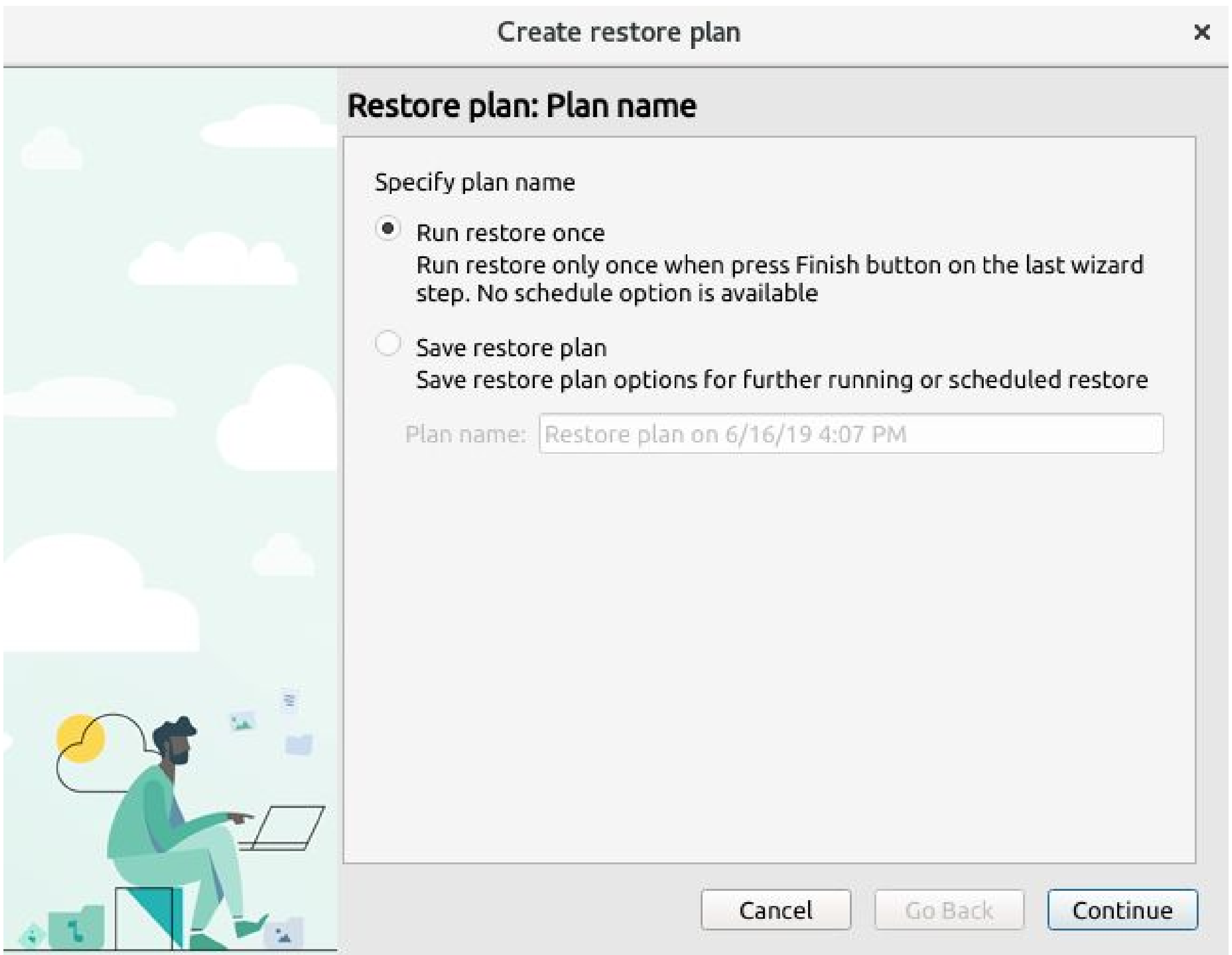
How to Create a Restore Plan

1. Click “**Restore Backup**” or the "**AntiClockwise Arrow**" on the toolbar to get started.

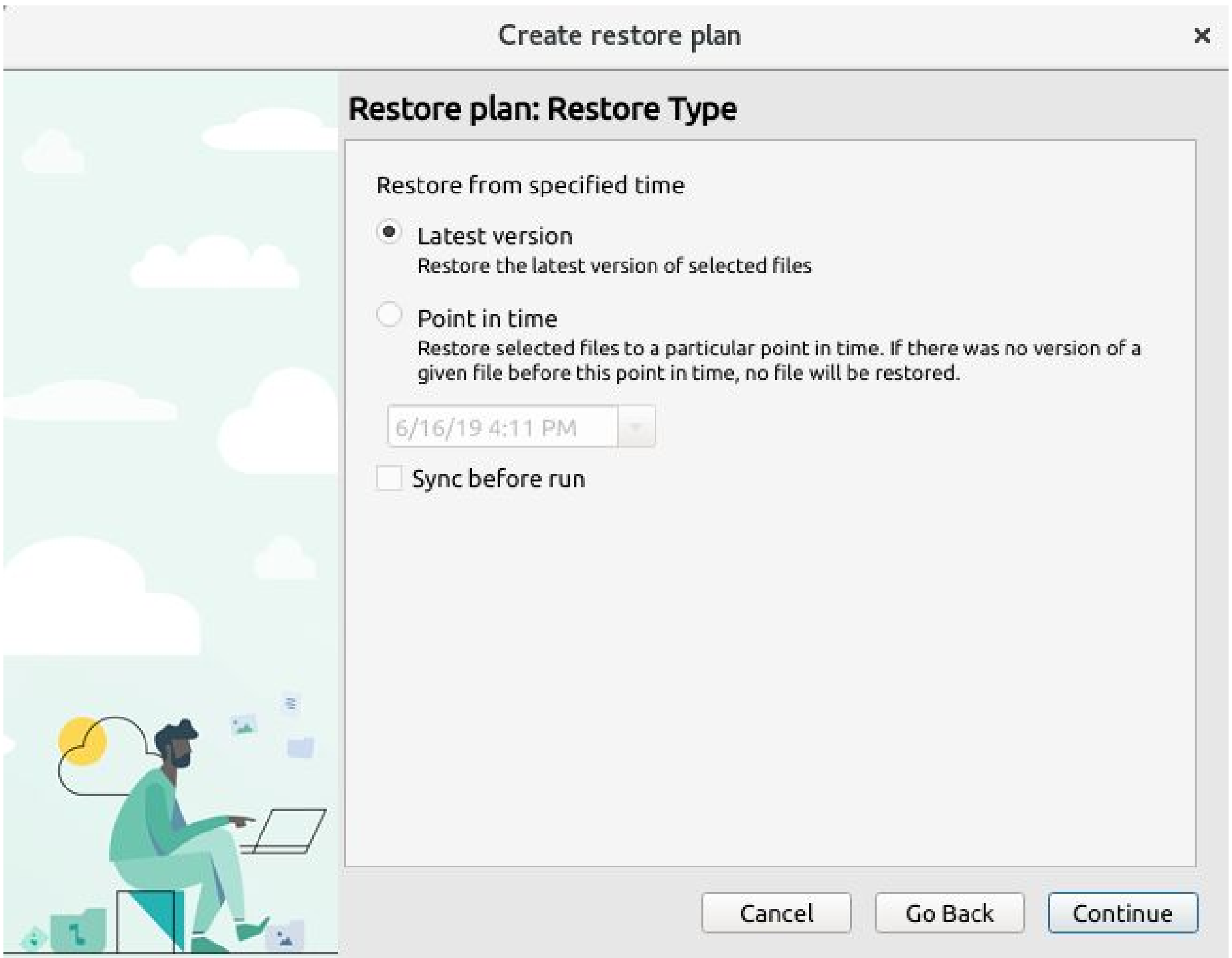


2. Restore plan: Plan name - Next select whether you would like to run this restore plan just once or name and save it for future running or scheduling.

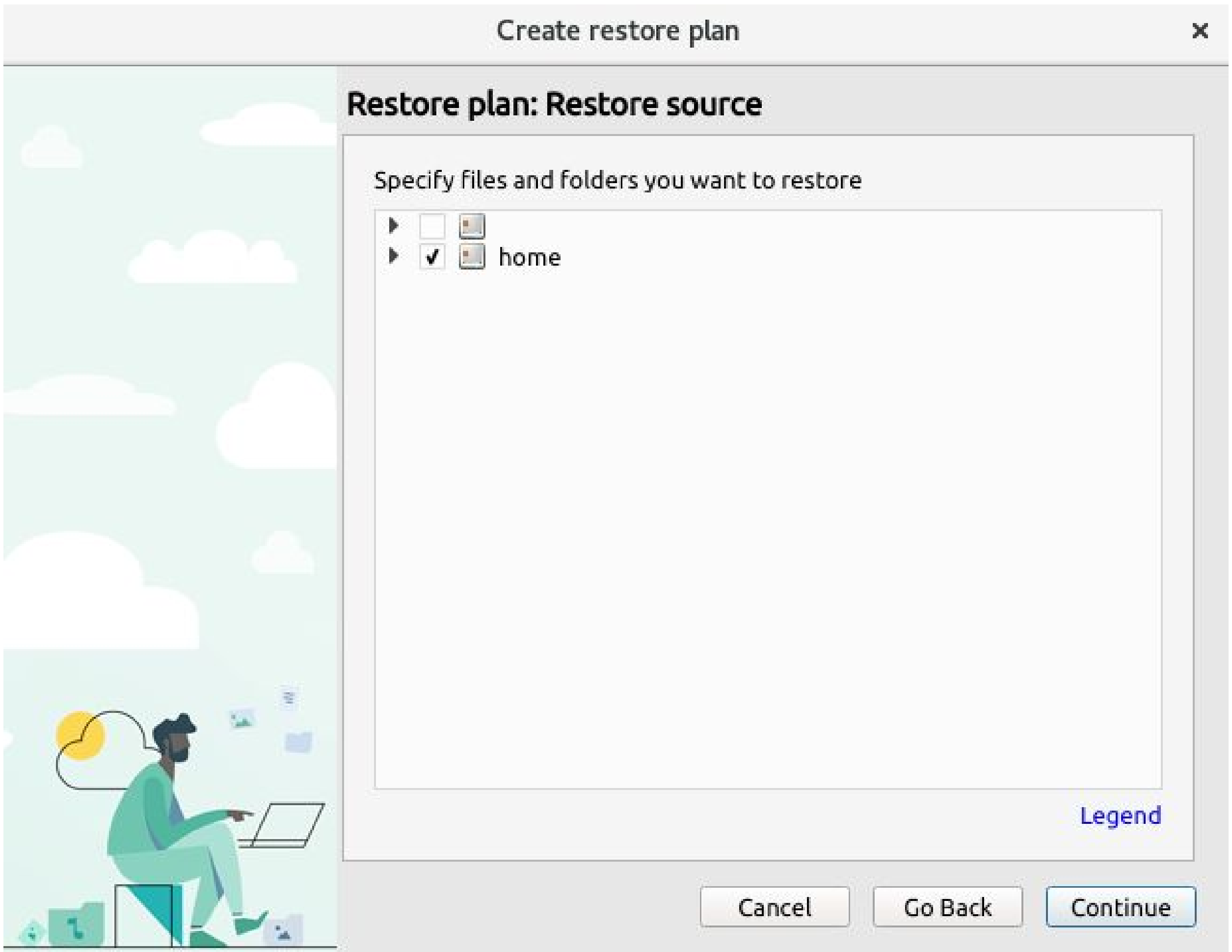
NOTE: If you choose to save a restore plan you will be prompted in a following step to schedule the restore plan.



3. Restore plan: Restore Type - The next step will allow you to specify which backup version of your data you would like to restore. "**Sync before run**" will ensure Cloudsafe has the latest version of your backed up data (Optional).

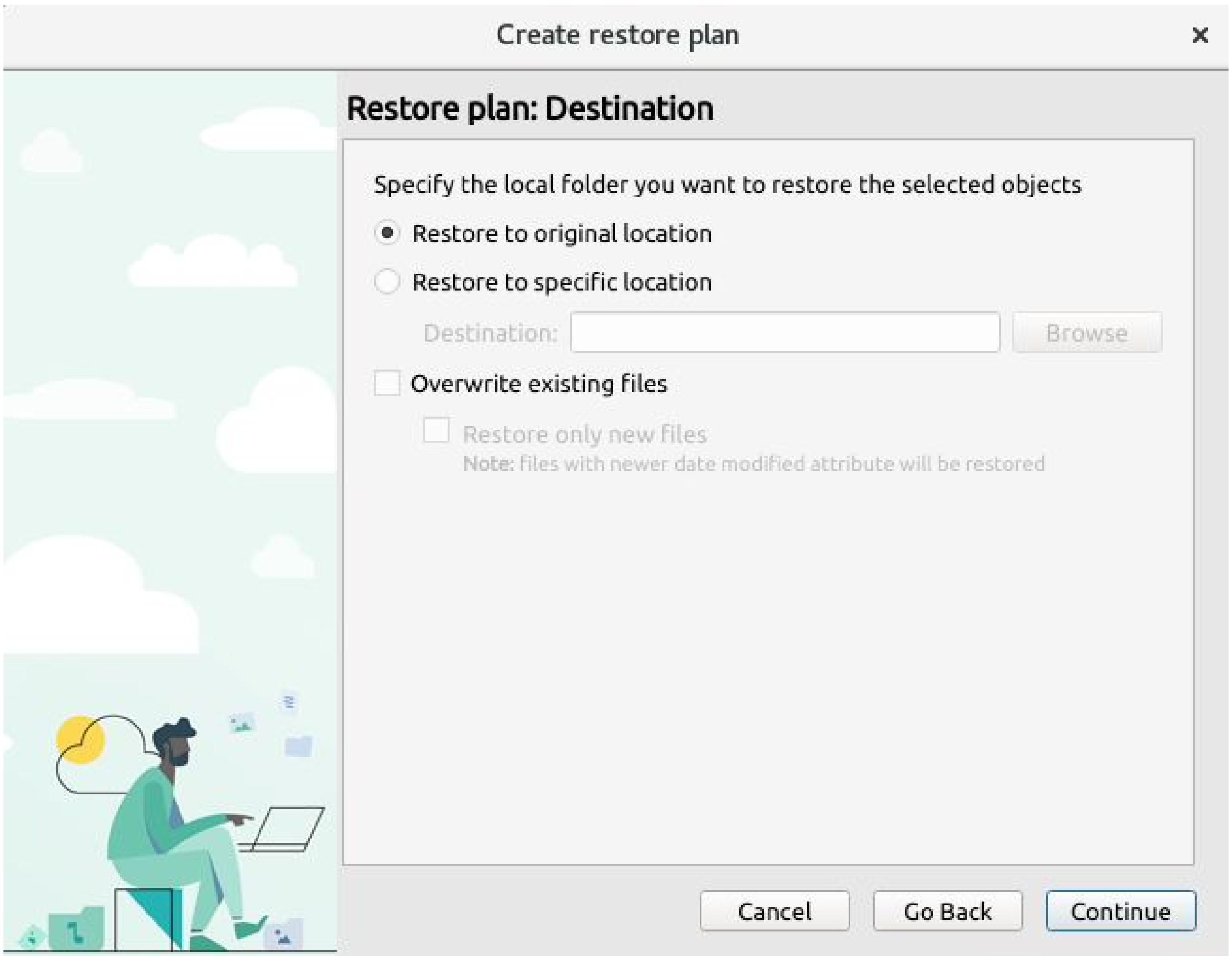


4. Restore plan: Restore source - Select the files and folders you would like to restore.

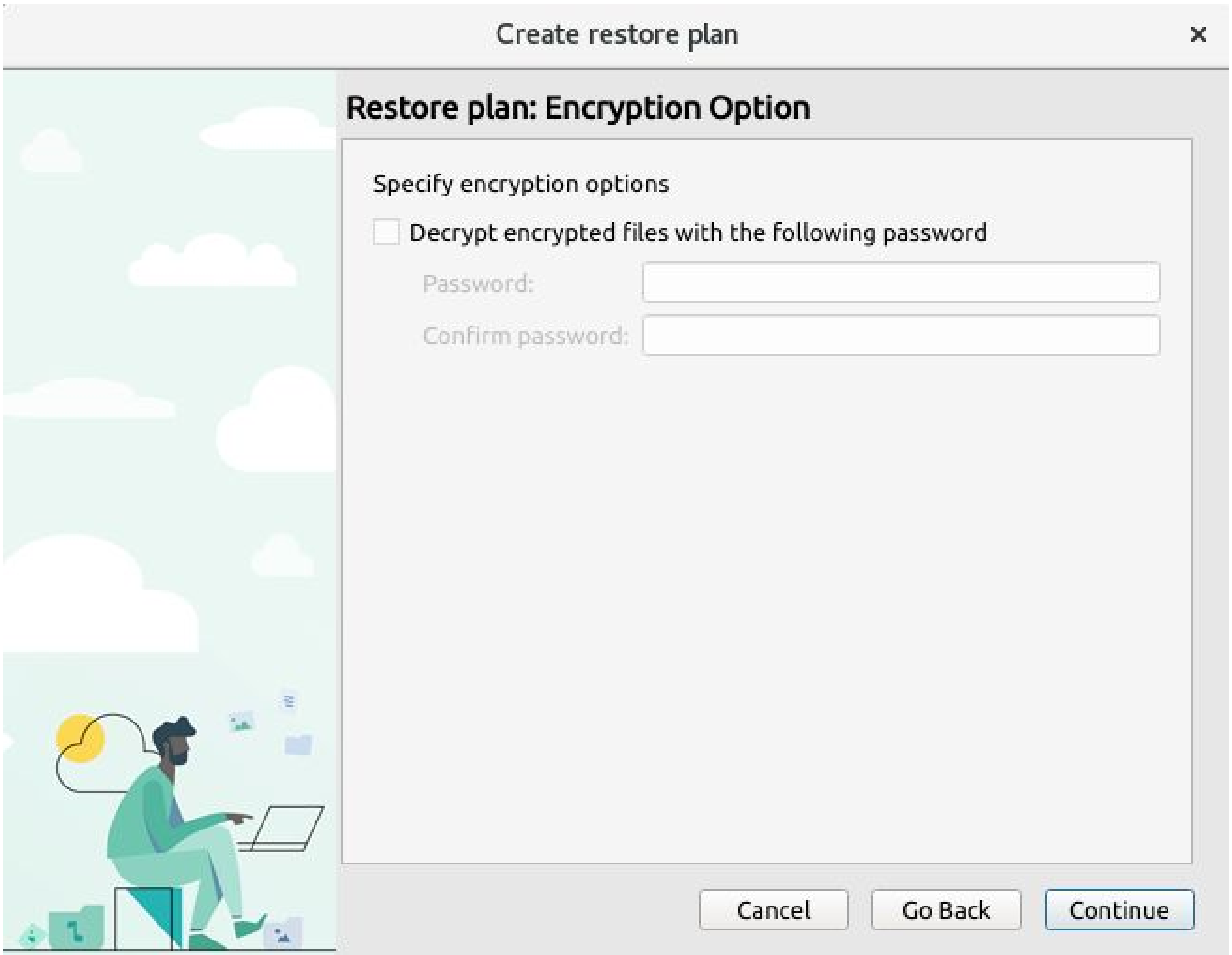


5. Restore plan: Destination - Here you are able to specify where your restored files will be placed.

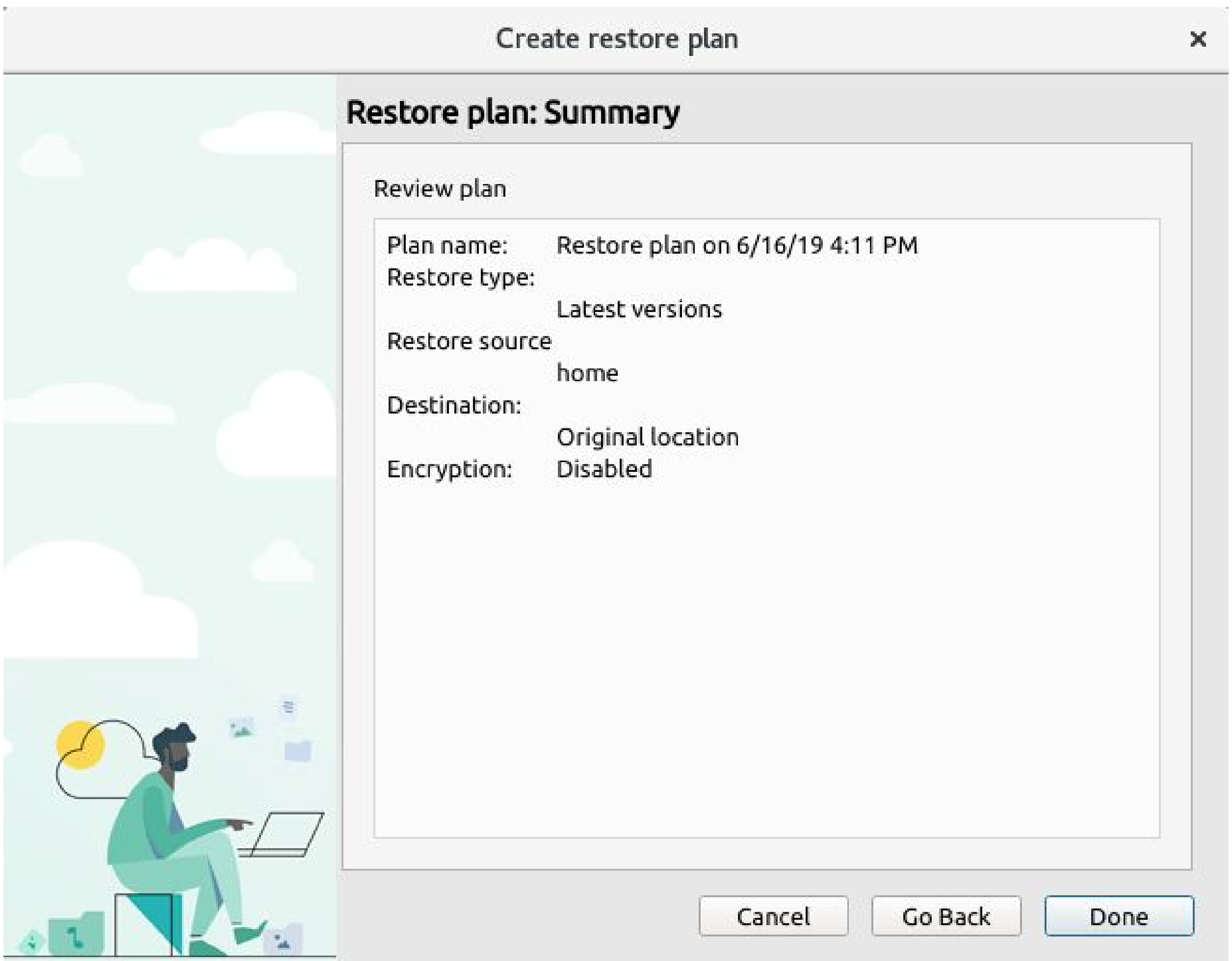
NOTE: If the originally backed up files or folders still exists in the chosen destination the restore will fail unless "**Overwrite existing files**" is selected.



6. Restore plan: Encryption Option - This step will allow you to specify a password to decrypt files if you had an encrypted backup. If your backup was not encrypted you can skip this step and click continue.



7. Restore plan: Summary - The final step is to review a summary of your restore plan. This will include a breakdown of the configurations you selected in the previous steps. Once happy click on "**Done**" and the Wizard to create your restore plan will be complete.



8. The restore plan you have just created will now be visible under "**Restore Plans**" on the left. Click on the restore plan name to see more details. If you chose to "**Run restore once**" in step 3 the restore plan will run automatically once it has been created. A scheduled plan will restore based on your defined schedule.

NOTE: If you would like to run the restore plan manually at any stage this can be done by clicking on "**Start**".

9. Your data will now be restored once the **Restore Plan** has run.

Contact Support

Should you have any problems or issues with any of the above, please feel free to contact our support department who will be happy to help resolve the issue.

Cloudsafe Support - support@cloudsafe.me